

**YANMAR**

News Release

February 19, 2021

Yanmar Holdings Co., Ltd.

## Yanmar Issues Bonds on the TOKYO PRO-BOND Market

OSAKA, Japan (February 19th, 2021), Yanmar Holdings today announced the terms of issue of the first tranche of corporate bonds for the TOKYO PRO-BOND Market program listings of January 22.

The TOKYO PRO-BOND Market is a market for professional investors. By program listing on this market, Yanmar will be able to flexibly issue bonds within a preset quota. With this listing, the company will be able to establish a stronger business foundation for future growth by diversifying financing methods and stabilizing the financial base.

### 【TOKYO PRO-BOND Market Program Listings】

Listed Market	TOKYO PRO-BOND Market
Listing Date	January 22, 2021
Maximum Outstanding Issuance Amount	¥20,000,000,000
Rating	BBB+ (Japan Credit Rating Agency, Ltd.)

### 【Issuance Conditions of the 1<sup>st</sup> Tranche of Bonds】

Pricing Date	February 19, 2021
Total Principal Amount	¥5,000,000,000
Amount of each bond	¥100,000,000
Issue Amount	¥100 per ¥100 in face value of each Bond
Settlement Date	February 26, 2021
Maturity Date	February 26, 2026
Rate of Interest	0.49%
Underwriters	Mizuho Securities Co., Ltd. SMBC Nikko Securities Inc. Goldman Sachs Japan Co., Ltd.
Rating	BBB+ (Japan Credit Rating Agency, Ltd.)

## **About Yanmar**

Founded in Osaka, Japan in 1912, Yanmar was the first ever to succeed in making a compact diesel engine of a practical size in 1933. A pioneer in diesel engine technology, Yanmar is a global innovator in a wide range of industrial equipment, from small and large engines, agricultural machinery and facilities, construction equipment, energy systems, marine, to machine tools, and components – Yanmar's global business operations span seven domains.

On land, at sea, and in the city, Yanmar provides advanced solutions to the challenges customers face, towards realizing A Sustainable Future.

For more details, please visit the official website of Yanmar Holdings Co., Ltd.

<https://www.yanmar.com/global/>

## <NOTE>

The contents of this news release reflect what was mentioned in the press announcement. Please be aware that the contents of this release may differ with new information and developments.

## Inquiries

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